



# SOAR

2023 Impact of Philanthropy

LOGAN  
HEALTH



# LOGAN HEALTH

## Foundation

### Board Members

Frank Chesnos  
Jim Coles  
Nick Coussoulis  
Libby Fields, Chair  
Sally Holand  
Melissa Kaptanian, MD, FACS  
Teresa Kennedy  
Joe Kola  
Jeannie Luckey, CFP  
Joe McClafferty, Foundation President  
Mike McCracken  
Jim Oliverson  
Thomas C. Origitano, MD, PhD, FACS  
Shannan Reichenberg  
Marcia Rieke  
Bob Sandman  
Eric Schmidt  
Jennifer Sliter  
Grant Snell  
Kate Swager  
Ron Tjaden  
Richard Wick  
Steve Wray

### Staff

Michael Barth, Director of Operations  
Tom LePage, Senior Grant Writer  
Sharon Lyon, Program Coordinator  
Allison Meilicke, Director - Ambassador Program  
Carly Rickard, Chief Development Officer, Children's  
Dena Tomlinson, Annual Giving Coordinator  
Kelly Yeager, Data Specialist

*On the cover: Issac Fisher inspires kids at Hoop Dreams.  
See more on pages 16-17.*

*Left: Thank you card from recipients of a Logan Health  
Healthy Classrooms grant.*

# Thank You

Dear Logan Health,

The East Evergreen Special Education Preschool would like to thank you for the \$500 dollar grant that allowed our a.m. and p.m. classes to attend a sensory gym once a month. The opportunity was priceless, and it allowed our parents and students to come together and enjoy a local attraction, Rylee's Play Place. The grant provided a wonderful experience for both the students and parents by:

- \*Allowing the students to explore sensory input in a safe and nurturing environment.
- \*Allowing parents and students to share in learning and sensory experiences.

- \*Allowing parents to network and create friendships.

- \*Allowing parents to discover local resources for their children.

The East Evergreen Special Education Preschool will forever be grateful for the generosity of the Logan Health grant.

Thank you,

Miss Dawn, Miss Terri, Miss Karen, Miss Johanna  
Matthew, Xander, Owen, Archer, Sirena, Jace, Syllas, Calus,  
Ruxlee, Autumn, Nash, Kinzlee, Piper, Daisy, Dale, Jeremiah,  
Rylan and Isaac

# CONTENTS

## GRATITUDE

Changemakers .....	5
Blaze.....	6, 7
Our Generous Family .....	8, 9

## ADVANCING HEALTHCARE

A Story of Philanthropy .....	10, 11
Ensuring Healthier Tomorrows.....	12
Expanding Patient Care Through Grants .....	13

## THRIVING COMMUNITY

A Sacred Charge .....	14
Empowering Children .....	15
Inspiring Kids .....	16, 17

## HEALTHIER FUTURE

Play is Healing .....	18, 19
Healthier Futures Scholarships .....	20, 21
Winning the Game of Life.....	21, 23

*To see a list of our generous donors, please visit **[logan.org/foundationdonors](https://logan.org/foundationdonors)***



# PRESIDENT'S MESSAGE

Gratitude is more than a feeling, it is a quiet joy. It is a pause in which we affirm our resilience, embrace the beauty of this existence, and find peace in the present. You are the recipient of true gratitude. Your commitment to excellence in health care has not only transformed the lives of countless individuals but has also strengthened the fabric of our communities. Through your support, we have been able to expand our outreach programs and services, providing essential medical services to underserved populations and promoting health education initiatives that empower individuals to lead healthier lives.

Your generosity serves as a beacon of hope, reminding us all of the power we hold to create positive change. Together, we are building a healthier future, where quality health care is accessible to all. Your kindness and compassion have set an inspiring example, and we are profoundly grateful for the trust you have placed in us.

With gratitude,



Joe McClafferty  
President, Logan Health Foundation



*Coach Joe with kids at Hoop Dreams 2023*



# CHANGEMAKERS

Honoring the impactful philanthropists and cultivators of hope at Logan Health.

## Rita Fitzsimmons and Michael Kozlowski

Local graphic designer Rita Fitzsimmons is an inspiration to her community and her family. Diagnosed with aggressive multiple myeloma, Fitzsimmons' unwavering spirit and artistic legacy has ignited an inspiring chain of events. Her son, Michael Kozlowski, deeply moved by his mother's courageous fight, made a \$500,000 gift to pediatric oncology, to honor his mother's journey and to support Montana's pediatric cancer patients. This generous gift has set in motion a ripple effect of hope and progress, helping to fund the Rita Fitzsimmons Pediatric Infusion Center. As a high-risk multiple myeloma patient, Rita spent many hours in the Logan Health infusion center and would regularly see children of all ages being treated there for their cancers, as well.

*"While the nurses and staff are absolutely excellent at trying to make every patient comfortable, my heart always goes out to these little ones; not much about cancer therapy is fun," explains Rita. "Philanthropy speaks to a purpose higher than yourself, and is the life blood of small communities in particular. Michael is, by nature, a generous person. Always has been. Being hit with the tough news that I have incurable cancer triggered a real desire in him to somehow help make my life better and to help find a cure for multiple myeloma."*

Rita attributes her and Michael's desire to support health care and other philanthropic needs in the valley to her dear friends, Everit and Nikki Sliter, who have set an example throughout their lives, continuously donating their time and financial support to those in need. In addition to the generous donation to Logan Children's, Michael also donated \$500,000 to the Multiple Myeloma Research Foundation and \$500,000 to Rita's Chicago oncologist's multiple myeloma research at Northwestern Memorial Hospital.



*This past winter, Everit and Nikki Sliter joined Rita and her husband Lee Kozlowski to honor Michael and his fiancée Isabella Carlsson with a Star Quilt. Michael, a generative artist and software developer, hopes that his contribution to health care in the Flathead Valley and beyond helps to inspire philanthropic giving in other young professionals.*

# BLAZE

Celebrating pioneers in philanthropy, those who spark the paths of generosity throughout our communities.

## Building a Legacy for the Flathead

A pair of taxidermied bald eagles perch in their forever-frigid state at Northwest Montana History Museum in downtown Kalispell. They are the oldest preserved specimens in the nation. “My grandfather got them in a trade,” explains Jim Hollensteiner. “In 1892, my grandfather owned a shoe store on Main Street in Kalispell called Bogart and Hollensteiner. A trapper came in desperately needing boots, but he had no money. He asked if they’d accept two bald eagles he’d just killed in exchange for some footwear. They made the trade and decided to rename the store to Eagle Shoe Store – it’s a great bit of our history.”

Jim’s family heritage is embedded in the wild landscape of Flathead Valley, tracing its roots to the untamed era of the 1800s, where Montana’s spirit roamed free and only the boldest of homesteaders held a lasting bond with the land. His father, grandfather, and great-grandfather dedicated themselves to the care and stewardship of Glacier National Park long before its official establishment. His grandmother was a nurse at the original Kalispell hospital and his uncles were masons, who made and laid the bricks that keep many buildings still standing today.

A masterful storyteller at heart, Jim recalls many impactful moments from his decades of adventures, travels and service. He’s met three U.S. Presidents and shook hands with King Charles. He was one of the fastest track athletes on record and an exceptional rugby player in his youth, and earned esteem in his career in the 1960s working on federal banking legislation.

Within the local community, Jim and his late wife, Wanda, are revered for their boundless philanthropy — a testament to their deep commitment to the region they called home.

The impact of the Hollensteiners’ generosity on the Flathead Valley is nothing short of transformative. Through their unwavering dedication to improving their community, they have sparked progress and preservation in various spheres. *Their investments in health care have bolstered the region’s access to quality emergency medical services, ensuring the lifesaving care of countless individuals.* And, their donation to Flathead Valley Community College helped establish the Wachholz College Center — a visionary space featuring the Wanda Hollensteiner Gallery, a tribute to Wanda’s abiding love for the arts and her own lifelong artistic accomplishments.

The Hollensteiners’ commitment to preserving historical places has safeguarded Northwest Montana’s rich heritage, allowing future generations to connect with the past and appreciate the possibilities of its future. As a member of Chicago’s Rotary One Club, the first established club in the country, Jim embodies their mission of *service above self* every day. “He profits most who serves best,” says Jim. “I will be 92 years old soon. Ninety of those 92 years I’ve celebrated in the Flathead. This is where my children and my grandchildren live. Wanda and I have wonderful memories here. Our investment in Montana communities is driven by our love for this place and the people who live here.”

He continues to honor Wanda with their philanthropic vision that tends to the communities they love, illuminating a path towards a brighter future while cherishing the legacy of greatness built by the generations before.





*The Wanda Hollensteiner Art Gallery includes Old Master artworks by Rembrandt, Dürer, and Toulouse-Lautrec along with a selection of distinguished 19th and 20th Century art including works by Western favorites Charlie Russell and Robert Scriver.*



*Members of the Hollensteiner Family attending the dedication of the Wanda Hollensteiner Art Gallery. Left to right: Lisa, Jamie, Jena, Jim, John, William, Walt, Anna and Andrew. Missing are five grandchildren who could not attend.*

## Employees Supporting Employees

Every year, the Employee Philanthropy Council (EPC) conducts an annual grant process, enabling Logan Health departments to apply for funding to support improved employee and patient experiences. These grants are funded solely through the generosity of our employees. This year, the EPC awarded the following **six initiatives, totaling nearly \$19,000 in improvements and resources:**

- Supporting Logan Health **employee wellness** by funding the annual membership fee for Schwartz Rounds.
- **Enhancing patient care** by providing a Sara Stedy lift for safe patient movement and transfers.
- Assisting the Speech Pathology department in **helping patients relearn images** with Attention Process Training software.
- **Promoting hydration and sustainability** with the installation of three water bottle filling stations throughout Logan Health Medical Center.
- **Improving postoperative comfort and preoperative anxiety** by equipping patients with Beats Solo3 Wireless On-Ear Headphones.
- **Enhancing patient transfer safety and efficiency** by introducing Slipp Patient Movers.

# OUR GENEROUS

Logan Health Family

From 2021 to  
2023, employee  
giving increased

**+31%**

Total donations  
went from  
\$113k to \$407K, a

**260%**  
increase



**imagine**  
a day

Join us on October 18 for our 2nd annual Imagine A Day — Logan Health's 24-hour fundraising event, which supports employee-led initiatives and healthier tomorrows for our patients.



*"I started donating to the Foundation in part to establish a fund that could potentially help the pediatric therapy program grow and acquire some needed equipment. There was a specific purpose – I wanted to be able to help kids in our area be the best they could. I guess I've continued because you start to see and feel the blessing of helping others, and if you're able, why would you stop!"*



18 years  
of giving:  
**\$8,000**

*Tracey Hornby, PT, Physical Therapist at Logan Health*

*"I give to help where my hands can't reach and because it takes a community to make incredible things happen. The areas where I give are close to my heart, neonatal and emergency care. I'll never be a doctor, surgical tech, or NICU nurse, but I can help in my small way, by being one of many contributing for tools and facility improvements to broaden the scope of care and improve outcomes."*



10 years  
of giving:  
**\$12,500**

*Krista Nunnally, Report Analyst/Developer at Logan Health*



# THE STORY OF

## Your Philanthropy

In the quiet beauty of northwest Montana, a compassionate human made a donation that would touch the lives of thousands. This generous soul recognized that change could happen through philanthropic action – and it did.

The philanthropist funded modern equipment, new innovations and programs, scholarships and education, and expanded access to care for thousands of Montanans. Programs for preventive care and health education were implemented, improving the well-being of the entire community.

As word spread throughout Montana's communities, gratitude filled the hearts of its people. Inspired by the

philanthropist's actions, others in the community initiated their own acts of kindness and generosity. The impact multiplied, creating a wave of compassion and collective action.

Lives were transformed. Students pursued their dreams, families received the care they needed, and the community's overall well-being soared. The generosity of this philanthropic soul became a catalyst for positive change, illuminating a path toward a better future.





Dear donor – giver of health and solace – your legacy is not just measured in numbers; it is measured in the countless lives touched, the hope rekindled, and the acts of kindness that perpetuate generations of goodness. This year, your philanthropy accomplished extraordinary things.

Provided critical care education to  
**1,500+ EMS and medical staff**

Created inspiring youth programs and opportunities for  
**more than 1,000 kids** in the Flathead Valley

Improved lung cancer patient diagnostics with  
**up to 90% accuracy**

Provided high-quality diagnostic imaging to  
**25,000+ people in rural Montana communities**

Increased access to essential screenings to  
**3,000+ patients** per year with updated MRI coils

Increased **safety and efficiency for the A.L.E.R.T.** crew with new Tiger Tug



Made financial help available to  
**50,000+ Montana kids** with medical hardships through CycleMT

Improved patient outcomes with  
**100 more medical pick ups** per month from two additional ambulances

Provided medical and behavioral health care to  
**4,000+ students, educators and their families**

Increased access to mammograms and breast cancer screenings to  
**2,000+ women**

Provided rocking chairs and breastfeeding dolls for postnatal education and care  
**for 6,000+ new parents**

Increased access to health and personal care to  
**50 cancer patients**



# ENSURING

## Healthier Tomorrows

Lung cancer is the deadliest cancer in the US, surpassing breast, prostate, and colon cancers combined. It is expected that over 230,000 Americans will be diagnosed with lung cancer in 2023, leading to approximately 127,000 deaths, and accounting for 21% of all cancer deaths. Unlike other cancers, symptoms of lung cancer usually appear in the advanced stages, making treatment difficult. Early detection is crucial for saving lives.

In spring 2023, through a generous donation to advance equipment, Logan Health Medical Center acquired the Ion endoluminal system – a robotic-assisted platform designed for precise and minimally invasive lung biopsies.

*“The Ion bronchoscope will revolutionize our approach to lung cancer,” says Bethany Weiler, MD, pulmonary/critical care physician and the medical director for Intensive Care and Respiratory Care Services at Logan Health. “It will allow better accuracy in sampling and dramatically improve our ability to diagnose lung cancers early, when a cure is not only possible, but probable. This technology, in conjunction with our multidisciplinary High Risk Pulmonary Clinic, will - quite literally - save lives in our community and beyond.”*

Logan Health established a High-Risk Pulmonary Clinic in Kalispell to expedite cases with lung nodules. The clinic serves patients identified as high-risk due to the presence of one or more lung nodules. While most nodules are benign, they carry a risk of lung cancer. The clinic aims to deliver accessible, clear, and responsive medical care to patients and their families. It consists of a skilled interdisciplinary team including pulmonologists, thoracic surgeons, interventional radiologists, nurse practitioners, physician assistants,

nurses, medical assistants and a lung cancer navigator. This team provides personalized diagnoses and care plans based on each patient's circumstances, ensuring detailed and attentive care.

Philanthropy has helped propel medical innovation at Logan Health to new heights, providing the necessary funding for the state-of-the-art equipment and resources to help create healthier futures for patients.

**To find out more about lung cancer screening, speak with your primary care provider about your options. For information about the Logan Health High Risk Nodule Clinic, call (406) 751-5392.**





# EXPANDING PATIENT CARE

## Through Grants

Generous funding through grants have enabled Logan Health to provide increased access to medical care and resources in the communities we serve.

**GRANTED:**  
**\$794,000**

Montana Department of Health and Human Services\* (MT DPHHS) provided seven years of financial assistance to secure urgent telestroke services in four critical access hospitals in Montana. Through the support of this grant, the stroke specialists of Logan Health can be reached 24/7 by small hospitals for immediate consultation and treatment.



**GRANTED:**  
**\$50,000**

Also from MT DPHHS,\* the fifth year of funding was secured to provide innovative blood pressure and cholesterol management training and treatment to more primary care clinics in the Flathead Valley.



**GRANTED:**  
**\$36,000**

From the Montana Health Network, Logan Health received a grant to stabilize EMS services in Hill County for the next year.



**GRANTED:**  
**\$255,530**

Multiple grants have been awarded to assist vulnerable patients address social determinants of health, such as access to food and other supplies and services. Logan Health's ability to partner effectively with other local and state nonprofits for grant applications enables our patient-centered care to express our mission and values beyond our walls.



\* This project is funded in whole or in part under a Contract with the Montana Department of Public Health and Human Services. The statements herein do not necessarily reflect the opinion of the Department.

# A SACRED

## Charge

The Logan Health Faith Community Nursing Program, an initiative generously established by an individual donor, brings health and healing connections to local parishes and places of worship. This intentional outreach program integrates faith and health, deploying Logan Health nurses within these communities to offer education, holistic support, and facilitate access to medical resources.

**4**   
faith communities

**132**   
patient interactions

 **58** patients connected to care



*"The idea of holistic health has always been a part of my interests and pursuits. My core values center around cultivating a relationship with God; recognizing that spiritual health is foundational to a person's wellbeing. The concept of integrating spiritual care with my nursing practice of physical and emotional health really resonated. I am so grateful for this opportunity to serve and encourage the community through this program."*

– Susan T. Moore, RN, FCN, CM

*"Faith Community Nursing sets itself apart from other nursing specialties because of the focused and intentional care of the spirit. Whether a patient is recovering from surgery or entering into hospice their spiritual health is incredibly important, we cannot experience health without the focus on spiritual wellbeing. We remain deeply grateful for the philanthropic gift that has supported the implementation of this program."*

– Allison Meilicke, MSNPM, BSN, RN

*"I love seeing the patient as a whole person–body, mind, soul and spirit. The ability and opportunity to pray with patients fills such a void in them when they are anxious or frightened. Making spiritual emphasis was usually left out and now it is a priority. This gives me tremendous satisfaction and I am blessed to be a part of this new team of caregivers."*

– Alicia Hinshaw, BSN, FCN



# EMPOWERING CHILDREN

through Robotics and Adaptability

RoboScout Squad, Kalispell Girl Scout Troop 3709, is utilizing their engineering skills to create a positive impact. With a contribution of \$2,000 from the Logan Health Foundation, they have begun constructing four GoBabyGo! adaptive vehicles to assist children with mobility challenges in Flathead Valley. This initiative is lead by high school senior Zia Walker as her Girl Scout Gold Award project.

This team's accomplishments range from graduating FIRST LEGO League to excelling in FIRST Tech Challenge and NASA NWESSP robotics programs. And, now, they're using their critical thinking skills and collaborative teamwork to create innovative solutions and help others overcome challenges. Originating from the University of Delaware, the GoBabyGo! project aims to enhance mobility and improve the quality of life for children facing developmental limitations.



RoboScout Squad member working on the first GoBabyGo! Vehicle.

**Community members can contribute by volunteering or donating funds for the team's upcoming build day in December. They hope to raise enough to modify 8 to 10 ride-on vehicles. For more information, visit [roboscoutsquad.com/gobabygoflathead](https://roboscoutsquad.com/gobabygoflathead).**

*"This program gives children with mobility impairment the ability to move on their own, which is incredible. Not every family can afford a wheelchair but money shouldn't stop kid's from getting the proper equipment. GoBabyGo is really important to me. One reason is it will help so many people and will show these children and their families that they are supported."*

– Zia Walker, 17



The RoboScout Squad girls are in grades 8-12 and compete in various robotics challenges and programs nationwide.



# INSPIRING KIDS

to Dream Big

From July 10 to 14, Kids on the Rise - Hoop Dreams basketball camp brought together 200 Flathead Valley kids at Logan Health Medical Fitness Center to participate in various skill-building activities and teamwork. The week-long camp offered an inclusive environment where participants of all skill levels were welcomed and encouraged to discover their potential, and to dream big.

Throughout the camp, children were introduced to the fundamental techniques of basketball, including dribbling, shooting, passing, and defense. Coaches tailored their instructions to suit each child's age and ability, ensuring a positive and supportive learning experience for everyone involved. Hoop Dreams also enriched the experience by hosting inspiring guest speakers, such as Isaac Fisher, dunk specialist from Arlee, MT. Fisher's remarkable journey and accomplishments served as a motivation for the young athletes, encouraging them to reach for their own dreams both on and off the court.



*Logan Health believes in empowering our community's youth to dream big and believe in themselves," explains Joe McClafferty, president of Logan Health Foundation. "Dreaming is important — it moves us towards the pursuit of something greater. We are committed to providing resources, support, and opportunities that help our youth realize their full potential and live healthier lives. This camp was about more than basketball, it was about igniting a spark of confidence and encouragement within each child."*





*"Every step we take to uplift our community's youth is a stride towards a brighter future," says Eric Payne, president of nuWest Builders and presenting sponsor for Hoop Dreams. "We believe that every child deserves the opportunity to walk with confidence. With each pair of shoes we provide, we're not only protecting their feet, but also nurturing their dreams, paving the way for a journey filled with hope and endless possibilities."*



2023 Impact of Philanthropy // 17



*Dakota and Felicity participated in Hoop Dreams and were our first recipients of new athletic footwear.*

## kids on the Rise

Logan Health's Kids on the Rise offers unique opportunities for community youth to participate in fun and inspirational free programs. Hoop Dreams, and other Kids on the Rise programs, are made possible through philanthropic support. Kids on the Rise also works towards ensuring that every child in the Flathead Valley has access to appropriate footwear, enabling them to feel comfortable and confident while participating in activities they love. Event sponsorships and donations play a crucial role in providing footwear to our community's youth, allowing every child to pursue their passions.

Visit [logan.org/kidsontherise](https://logan.org/kidsontherise) to learn more or support our Kids on the Rise programs to enable more kids to participate in activities they love.



# PLAY

## is Healing

Seven-year-old Sawyer had surgery at Logan Children's to remove a brain tumor the size of a clementine. As Sawyer regained his strength, our Child Life team provided him with a cloth doll, allowing him to engage in a unique "hospital play" experience. Using "spare parts" he found with the art supplies, Sawyer created a full representation of his hospital stay, crafting a miniature bed, an IV pole, and even a matching incision on the doll's head. Overjoyed by his creation, Sawyer was eager to bring the doll back to school to share his hospital journey with his teachers and friends.

Child Life is a specialized program to help pediatric patients and their families cope with the effects of hospitalization. Establishing space for our pediatric patients to still be kids, in whichever capacity is safest and appropriate for them, helps alleviate many of the potentially negative effects of hospitalization on their emotional and psychosocial well-being. Child Life services are not billable and therefore only possible through philanthropic support.



2023 Impact of Philanthropy // 18

## Great Fish Community Challenge

The Logan Health Foundation and the Logan Health – Whitefish Foundation have been accepted to the Whitefish Community Foundation's Great Fish Community Challenge for two fundraising initiatives.

Logan Health Foundation is fundraising for our Logan Children's Child Life program, which helps children cope with the stress and uncertainty of injury, illness, trauma, and loss. Child Life Specialists support patients through preparation using kid-friendly language to reduce fear, anxiety, and pain.

Logan Health – Whitefish Foundation is fundraising for an upgraded MRI system at Logan Health-Whitefish with the MR 30 for SIGNA™. This innovative upgrade delivers foundational operating software to keep our MRI up and running; in addition, it includes much-anticipated advances in clinical applications, improved image quality, and enhanced patient experience.

The public will be able to help support this important initiative beginning August 10, 2023.





Since opening in 2019, Logan Health Children's has played a pivotal role in supporting the well-being of children and families in Montana. By providing exceptional medical care, the facility ensures that families can access specialized pediatric services without the need to travel outside the state. Logan Health Children's offers a developmentally-appropriate environment designed to support children's healing. The facility recognizes the unique needs of young patients and creates a compassionate and child-friendly atmosphere that promotes comfort and support.



**SINCE JULY 2019, LOGAN HEALTH  
CHILDREN'S HAS SERVED MORE THAN:**

**53,437**

ambulatory pediatric  
subspecialty visits

**46,000**

children's primary  
care visits

**3,400**

pediatric procedures  
and surgeries

**625,000**

miles traveled to  
outreach clinics  
by providers



**1,700**

peds/picu admits

**8,000**

peds/picu patient days

**440**

nicu admits

**6,900**

nicu patient days

# SUPPORTING

## the Next Generation of Healthcare Heroes

The Healthier Futures Scholarship recognizes outstanding high school seniors who have demonstrated exceptional dedication to pursuing a career in healthcare. By providing financial assistance and mentorship opportunities, Logan Health aims to inspire and enable these students to achieve their educational goals.

This scholarship program aims to support and empower the next generation of healthcare professionals, fostering a healthier future for our communities.



13 deserving students

7 NW MT high schools



\$20,000+ in support



*I hope to return to the Flathead Valley to work at Logan Health as an emergency room nurse and volunteer through Logan Health in our local communities providing healthcare services to the underserved, enabling me to work in and give back to our Flathead Valley that has supported me. Thank you for this honor.*

*-Elyse Byrd,  
Columbia Falls High School*

*I wanted to say thank you so much for believing in me and helping me in my next steps in my higher education after high school.*

*-Natasha Dunbar,  
Flathead High School*

*I'm so honored to have been chosen as a recipient of the Logan Health Foundation Scholarship. Your generosity is helping me work towards my dream of becoming a nurse. I hope you know I will never take this award for granted.*

*-Makenzie Christensen,  
Glacier High School*



Cherie Taylor, president of Logan Health - Cut Bank, with recipient Reagan Wetzel from Cut Bank High School.



Joe McClafferty with recipients Yadtziy Zavala and Abigail Sloan from Bigfork High School.

**The Healthier Futures Scholarship is funded through the Logan Health Foundation by the incredible generosity and commitment of our community donors. To support the Healthier Futures Scholarship and ensure more Montana youth can access higher education opportunities in the health science fields, visit [www.logan.org/donate](http://www.logan.org/donate).**



Joe McClafferty with recipient Makenzie Christensen from Glacier High School and her parents.



Vicki Newmiller, president of Logan Health - Shelby, with recipients Jori Clary and Emersyn Hoover from Shelby High School.

# WINNING the Game of Life

With gift planning, everyone wins. Play strategically, no matter your age.

Many donors make the choice to invest in the future of Logan Health through a planned gift. These gifts come in many forms: bequests, charitable IRA rollovers, gifts of property, beneficiary designations, charitable gift annuities, and grants from donor-advised funds. Montanans can structure a gift and receive a state tax credit in addition to any Federal benefits the gift may qualify for.

Creating a plan to provide for your family and support the causes you care about is easy with our 28-page step-by-step planning guide.

To receive your free guide, visit [loganlegacy.org](https://loganlegacy.org) or contact Michael Barth at the Logan Health Foundation, [mbarth@logan.org](mailto:mbarth@logan.org) or (406) 858-6881.

*You may have an established career and are saving for anticipated expenses such as college tuition, care of parents, and your retirement. Build planned gifts into your long-term plans as part of the solution. You may also have a portfolio of investments that have appreciated — which are great to use for charitable gifts!*

*Maybe you have just begun your career or started a family. Planned gifts can allow you to designate future support without interfering with current cash flow.*

START

## RETIREMENT ACCOUNTS

Designate Logan Health to receive a portion of your retirement account after you have passed away. You may specify a dollar amount or a percentage of the account.

## GIFTS OF SECURITIES

Donating appreciated stocks, bonds, or mutual funds that you've held for more than one year allows you to avoid capital gains and have an immediate impact at Logan Health.

## CHARITABLE IRA ROLLOVERS

IRAs are a challenging asset to pass to heirs and should be looked to in your lifetime as a resource for your philanthropic goals. A qualified charitable distribution from your IRA can help you support Logan Health, avoid income tax, while helping you meet your required minimum distribution.



**BEQUESTS**

Including Logan Health in your estate plan can be a simple way to provide future support. This non-binding gift can be changed, depending on your needs, and it doesn't impact your current finances.

**ESTABLISH A  
DONOR-ADVISED FUND**

A donor-advised fund is a great way to put assets aside one year and use those assets over time to make grants to the organizations you value most.

**DEFERRED GIFT  
ANNUITIES**

You're creating a gift that will pay you back when you need it — such as during retirement. You can take a larger income tax deduction now — and increase future payments — by deferring those payments until a later date.

**CHARITABLE GIFT  
ANNUITIES**

By donating cash or stock, you can receive a fixed payment from Logan Health for the rest of your lifetime. The remainder of your gift will be used to support purposes you care about at Logan Health.

*In retirement, it's important to consider how to provide the income you need each year while reducing taxes. Supporting the organizations you value most can help you solve this puzzle.*

*Maybe you are concerned about having a steady stream of income each year regardless of what happens in the market. You can also use an income tax deduction.*

**FINISH**



---

## Foundation

310 Sunnyview Lane  
Kalispell, MT 59901

[logan.org/foundation](http://logan.org/foundation)

NONPROFIT  
U.S. POSTAGE  
**PAID**  
KALISPELL, MT  
PERMIT NO. 93